# AGENDA
## EAST MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 5

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors of East Montgomery County Municipal Utility District No. 5 will meet in **regular** session, open to the public, at **12:00 p.m., on Thursday, October 15, 2026 at 9 Greenway Plaza, Suite 1000, Houston, Texas 77046**, a designated meeting place outside the boundaries of the District. However, those unable to attend in person may join the meeting at: https://us06web.zoom.us/j/82464645977?pwd=zL1QklBLjDnc3Surm1g53t6bbg3m2H.1 or by telephone at *telephone + 1 346 248 7799, Meeting ID: 824 6464 5977, passcode 894470*. At this meeting the following items will be considered and acted on:

1. Hear from the Public.
2. Consider approving minutes of the meetings held on September 17, 2026..
3. Hear Roman Forest Police Department Report and consider taking action thereon.
4. Hear Financial Advisor's Report and consider taking action thereon, including:
    a. Review bids and consider awarding the sale of the Unlimited Tax Bonds, Series 2026 (the "Bonds"); and
    b. Approve and authorize execution of the following in connection with the issuance of each of the Bonds, including:
        i. Order Authorizing Issuance of Bonds;
        ii. Order Approving Official Statement;
        iii. General Certificate;
        iv. Signature Identification and No-Litigation Certificate;
        v. Letters addressed to Attorney General of Texas and Coats Rose, P.C. regarding dating of the Signature ID and No-Litigation Certificate and the General Certificate and Letter to the Comptroller regarding delivery of Initial Bonds;
        vi. Initial Bonds;
        vii. Tax Exemption Certificate;
        viii. Bond Registrar, Paying Agent and Transfer Agency Agreement;
        ix. Rule 15c2-12 Certificate;
        x. IRS Form 8038-G; and
        xi. Take such other actions and execute other documents and certificates necessary to obtain approval of the Bonds by the Attorney General.
5. Hear a report from Waste Management and consider taking action thereon.
6. Hear Tax Assessor/Collector's Report and take any action requested, including:
    a. Approve report and authorize payments from the tax account; and
    b. Review delinquent tax accounts and consider termination of water service including authorizing door tags.
7. Hear Operator's Report and consider taking any action requested, including:
    a. Review billing and collections;
    b. Authorize termination of water and sewer service to delinquent accounts;
    c. Authorize Operator to make necessary repairs to the regional and/or District water and sanitary system; and
    d. Approve an Amendment to the Agreement for Utility Service to replace Exhibit A.
8. Hear Engineer's Report and consider taking action thereon, including:
    a. Authorize the design of District and/or Master District facilities;
    b. Approve plans and specifications for District and/or Master District facilities;
    c. Authorize Engineer to advertise bids for District and/or Master District projects;
    d. Approve report, pay estimates, and change orders for construction projects in progress in the District and/or Master District; and
    e. Authorize and/or ratify construction contracts and related items.
9. Hear Regional Detention/Drainage Maintenance Reports and consider taking any action requested, including:
    a. Authorize and/or approve proposals for maintenance of regional detention and drainage facilities.
10. Hear Bookkeeper's report and consider taking action thereon, including:
    a. Approve report and payment of bills listed therein; and
    b. Approve Master District true-up operating payments.
11. Hear report from Attorney and consider taking any action requested, including:
    a. Ratify approval to engage auditor to conduct the AUP Reimbursement Report in connection with the Bonds.
12. Such other matters as may come before the Board.

Pursuant to V.T.C.A. Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, gifts and donations, real estate transactions, the deployment, or specific occasions for the implementation, of security personnel or devices and/or economic development negotiations. Electronic copies of meeting materials are available by contacting nhollis@coatsrose.com. Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 651-0111 at least three business days prior to the meeting so that appropriate arrangements can be made.

**If attending in person, indicate a desire to address the Board on the sign-in sheets. If attending virtually, use the "raise hand" function to indicate the desire to address the Board. Those present via telephone (+ **1 346 248 7799, Meeting ID: 824 6464 5977, passcode 894470**) shall indicate their desire to address the Board when called upon.*

EXECUTED this 8th day of October, 2026.

(SEAL)

EAST MONTGOMERY COUNTY
MUNICIPAL UTILITY DISTRICT NO. 5

By: _____
Emily Forswall
Coats Rose P.C.
Attorneys for the District