MINUTES OF MEETING
OF THE
BOARD OF DIRECTORS

September 17, 2026

THE STATE OF TEXAS §

COUNTY OF MONTGOMERY COUNTY §

EAST MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 5 §

The Board of Directors (the "Board") of East Montgomery County Municipal Utility District No. 5 (the "District") met in regular session open to the public, at 12:00 p.m., on Thursday, September 17, 2026, at 9 Greenway Plaza, Suite 1000, Houston, Texas 77046, a designated meeting place outside the boundaries of the District; whereupon, the roll was called of the members of the Board of Directors, to-wit:

Jeff Campbell	-	President
Charles L. Prause	-	Vice President
Lauren Furlow	-	Secretary
Nancy Walker	-	Assistant Secretary
Miguel Vega	-	Assistant Secretary

All members of the Board of Directors were in attendance, thus constituting a quorum.

Also in attendance were: Jerry Holmlund; Arlene Faustermann, Director on East Montgomery County Municipal Utility District No. 6 ("EMC6") Board of Directors, Avni Patel of Forvis Mazars, Auditor for the District; Brian Gibson of Friendswood Development Company, a developer in the District; Debra Loggins of L&S District Services, LLC, Bookkeeper for the District; Kyle Franklin of Growth Services, Inc. ("GSI"), Maintenance Provider for the District; Michelle Giacona of H20 Innovation, Operator for the District; Brittany Silva of Assessments of the Southwest, the District's Tax Assessor; Reagan Lowman of Waste Management; Trash Collection provider for the District; Craig Hajovsky of LJA Engineering, Inc., Engineer for the District; Chase Wolf of Cedar Creek Municipal Advisors ("CCMA"), Financial Advisor for the District; and Michael Bacon, Attorney, and Shaila Sreedharan, Paralegal of Coats|Rose, P.C. ("Coats|Rose"), the District's legal counsel.

Whereupon, the meeting was called to order at 12:00 p.m. A copy of the notice of the meeting is attached hereto as Exhibit "A."

HEAR FROM THE PUBLIC

Ms. Faustermann inquired on the status of the water level of the ponds, noting that they appeared to be higher than usual. Mr. Hajovsky addressed the question.

APPROVE MINUTES

The Board considered approving the minutes of the August 20, 2026 regular board meeting, copies of which were previously distributed to the Board for review. Director Campbell requested additional the discussion regarding the parks be added to the minutes. After discussion, and upon a motion duly made by Director Vega, seconded by Director Furlow, the Board unanimously voted to approve the minutes subject to the requested revision.

CONDUCT PUBLIC HEARING ON 2026 TAX RATE

The Board opened the public hearing on the 2026 tax rate at 12:06 p.m. and confirmed that the notice of such hearing was published according to applicable law. Mr. Wolf reviewed the recommended tax rate presented at the previous meeting. The Board closed the public hearing at 12:07 p.m., and the regular meeting resumed.

ADOPT ORDER SETTING TAX RATE

The Board then considered adopting an Order Setting Tax Rate and Levy for 2026 (the "Order"), a copy of which is attached hereto as Exhibit "B." After a full discussion and consideration, upon a motion made by Director Prause and seconded by Director Campbell, the Board voted unanimously to adopt the Order reflecting the 2026 total tax rate of $1.40 per $100 of assessed valuation, comprised of $0.525 per $100 of assessed valuation for maintenance and operations purposes, $0.26 per $100 assessed valuation for debt service purposes, $0.18 per $100 assessed valuation for road debt service purposes, and $0.435 per $100 of assessed valuation for contract tax rate purposes.

AMEND NOTICE TO SELLERS AND PURCHASERS

The Board next considered amending the Notice to Sellers and Purchasers (the "Notice") to reflect the tax rate, a copy of which is attached hereto as Exhibit "C". After consideration, upon a motion made by Director Vega and seconded by Director Prause, the Board voted unanimously to (i) amend the Notice and (ii) authorize filing of the same in Montgomery County real property records and with the Texas Commission on Environmental Quality.

AUDITOR'S REPORT

The Board recognized Ms. Patel who presented the draft audit for the fiscal year ended May 31, 2026, a copy of which is attached hereto as Exhibit "D." Following review and discussion, Director Furlow moved to approve the audit, subject to final comments. Director Vega seconded the motion, which passed unanimously.

HEAR FINANCIAL ADVISOR REPORT

Approve Order Adopting Official Notice of Sale and Preliminary Official Statement

Mr. Wolf presented the draft Notice of Sale and Preliminary Official Statement for the Series 2026 Unlimited Tax Bonds (the "Bonds"), copies of which are attached hereto as Exhibits "E" and "F," respectively. Following review and discussion, Director Vega moved to adopt an

Order Adopting Official Notice of Sale and Preliminary Official Statement for the Bonds. Director Campbell seconded the motion, which passed unanimously.

Authorize Advertising Sale of the District's Bonds

Mr. Wolf requested that the Board authorize the sale of the Bonds for October 15, 2026. After review and discussion, Director Vega made a motion to authorize the sale of the Bonds on July 29, 2025. Director Campbell seconded the motion, which passed unanimously.

Authorize Consultants to Proceed in Preparing Documents and to Take any Necessary Action Related to the Bonds

Mr. Bacon requested approval to allow the Consultants to prepare any additional documents and take any related action related to the Bonds as need be between this meeting and the bond sale meeting. After discussion, Director Vega made a motion to authorize the Consultants to proceed in preparing documents and to take any necessary actions related to the Bonds. Director Campbell seconded such motion, which passed unanimously.

ROMAN FOREST POLICE DEPARTMENT REPORT

Assistant Chief Campbell presented the Roman Forest Police Department Report and the Flock Camera Report, a copy of which is attached hereto as Exhibit "G."

WASTE MANGEMENT REPORT

Ms. Lowman presented the Waste Management Report, a copy of which is attached hereto as Exhibit "H."

TAX ASSESSOR/COLLECTOR'S REPORT

The Board recognized Ms. Silva who presented the Tax Assessor/Collector's Report, a copy of which is attached hereto as Exhibit "I."

After review and discussion, Director Prause moved to approve the Tax Assessor/Collector report and authorize payment of the tax bills as presented. Director Walker seconded the motion, which passed unanimously.

OPERATOR'S REPORT

The Board recognized Ms. Giacona who presented the Operations Report, a copy of which is attached hereto as Exhibit "J." She stated there are currently 1,060 connections in the District and a total of 3,728 connections in the District, East Montgomery Municipal Utility Districts Nos. 6 and 7 ("EMC6" and "EMC7"), and reviewed repairs and maintenance of District facilities.

Ms. Giacona then reviewed the delinquent list with the Board.

Ms. Giacona reminded the Board about the pump repair at water plant no. 2 and the proposals from Elite Pumps and Mechanical Services, LLC in the amount of $29,224 to repair the pump and $40.375 to replace the pump. She stated that she received a second proposal in the amount of $33,607 for the repair.

Following review and discussion, Director Vega moved to: (i) approve the Operator's Report and all action items listed therein; (ii) authorize termination of water service to delinquent accounts in accordance with the District's Rate Order; and (iii) approve the pump repair from Elite Pumps and Mechanical Services, LLC at a cost of $29, 224. Director Prause seconded the motion, which passed unanimously.

ENGINEER'S REPORT

The Board recognized Mr. Hajovsky who presented the Engineer's Report, a copy of which is attached hereto as Exhibit "K." There was no action required.

REGIONAL DETENTION/DRAINAGE MAINTENANCE REPORT

The Board recognized Mr. Franklin, who presented the monthly Maintenance Report, a copy of which is attached hereto as Exhibit "L." There was no action required.

Mr. Bacon reported the master facilities mowing schedule has been updated.

Director Campbell and Mr. Bacon provided an update regarding the Tavola homeowners association and the maintenance concerns. Discussion ensued regarding the maintenance of the fields and the cost to mow the soccer fields.

BOOKKEEPER'S REPORT

The Board recognized Ms. Loggins who presented the Bookkeeper's Report, a copy of which is attached hereto as Exhibit "M," and reviewed the checks presented for payment.

After review and discussion, Director Vega moved to: (i) approve the Bookkeeper's Report; and (ii) approve the payment of the bills listed therein. Director Prause seconded the motion, which carried unanimously.

ATTORNEY'S REPORT

There was no report.

OTHER SUCH MATTERS

Director Campbell and Mr. Gibson discussed the development in the District, specifically a 12-acre lot near the sewer treatment plant. Mr. Gibson reported the lot will be developed into single family homes.

Mr. Bacon requested approval to engage the Auditor to conduct the AUP Reimbursement Report for the Bonds. After discussion and a motion by Director Furlow, seconded by Director Vega, the Board voted unanimously to engage the Auditor to conduct the AUP Reimbursement Report.

Upon motion duly made and seconded, the Board voted unanimously to adjourn the meeting.

PASSED, APPROVED AND ADOPTED, this 15th day of October, 2026.

Secretary, Board of Directors

(DISTRICT SEAL)

