

AGENDA
EAST MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 5

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors (the "Board") of East Montgomery County Municipal Utility District No. 5 (the "District") will meet in **special** session, open to the public, at **11:30 a.m., on Tuesday, August 12, 2025, at 9 Greenway Plaza, Suite 1000, Houston, Texas 77046**, a designated meeting place outside the boundaries of the District. At this meeting the following items will be considered and acted on:

1. Hear from the Public.
2. Hear Financial Advisor's Report and consider taking any action requested, including:
 - a. Review bids and consider awarding the sale of the District's Contract Revenue Bonds, Series 2025 and Unlimited Tax Bonds, Series 2025 (together, the "Bonds"); and
 - b. Approve and authorize execution of the following in connection with the issuance of each of the Bonds, including:
 - i. Order Authorizing Issuance of Bonds;
 - ii. Order Approving Official Statement;
 - iii. General Certificate;
 - iv. Signature Identification and No-Litigation Certificate;
 - v. Letters addressed to Attorney General of Texas and Coats Rose, P.C. regarding dating of the Signature ID and No-Litigation Certificate and the General Certificate and Letter to the Comptroller regarding delivery of Initial Bonds;
 - vi. Initial Bonds;
 - vii. Tax Exemption Certificate;
 - viii. Bond Registrar, Paying Agent and Transfer Agency Agreement;
 - ix. Rule 15c2-12 Certificate;
 - x. IRS Form 8038-G; and
 - xi. Take such other actions and execute other documents and certificates necessary to obtain approval of the Bonds by the Attorney General.
3. Such other matters that may come before the Board.

Pursuant to V.T.C.A. Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, gifts and donations, real estate transactions, the deployment, or specific occasions for the implementation, of security personnel or devices and/or economic development negotiations. Electronic copies of meeting materials are available by contacting ssreedharan@coatsrose.com.

EXECUTED this 30th day of August, 2025.

EAST MONTGOMERY COUNTY MUNICIPAL
UTILITY DISTRICT NO. 5



By: _____

Emily Forswall
Coats Rose, P.C.
Attorneys for the District