

AGENDA
EAST MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 5


Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors of East Montgomery County Municipal Utility District No. 5 will meet in **special session**, open to the public, at **1:00 p.m., on Wednesday, September 27, 2023 at 9 Greenway Plaza, Suite 1000, Houston, Texas 77046**, a designated meeting place outside the boundaries of the District. At this meeting the following items will be considered and acted on:

1. Hear from the Public.
2. Hear report from Roman Forest Police Department.
3. Conduct public hearing on proposed 2023 tax rate.
4. Adopt Order Setting Tax Rate.
5. Approve Amended and Restated Notice to Sellers and Purchasers.
6. Review bids and consider awarding sale of East Montgomery County Municipal Utility District No. 5 Unlimited Tax Contract Revenue Bonds, Series 2023 (the "Bonds").
7. Approve and authorize execution of the following in connection with the issuance of the Bonds, including:
 - a. Order Authorizing Issuance of Bonds;
 - b. Order Approving Official Statement;
 - c. General Certificate;
 - d. Signature Identification and No-Litigation Certificate;
 - e. Tax Exemption Certificate;
 - f. Bond Registrar, Paying Agent and Transfer Agency Agreement;
 - g. Letters addressed to Attorney General of Texas and Coats Rose, P.C. regarding dating of the Signature Identification and No-Litigation Certificate and the General Certificate and Letter to Comptroller regarding delivery of Initial Bonds;
 - h. Rule 15c2-12 Certificate;
 - i. IRS Form 8038-G; and
 - j. Take such other actions and execute such other documents and certificates necessary to obtain approval of the Bonds by the Attorney General.
8. Engage Auditor to prepare reimbursement audit in connection with the bond sale.
9. Hear Bookkeeper's Report and take action thereon, including:
 - a. Approve Bookkeeper's Report and payment of bills relating to the Master District and District.
10. Hear Tax Assessor/Collector's Report and take any action requested.
11. Hear Operator's Report and consider taking any action requested, including:
 - a. Review billing and collections; and
 - b. Authorize Operator to make necessary repairs to the regional and/or District water and sanitary system.
12. Hear Engineer's Report and consider taking action thereon, including:
 - a. Authorize the design of District and/or Master District facilities;
 - b. Approve plans and specifications for District and/or Master District facilities;
 - c. Authorize Engineer to advertise bids for District and/or Master District projects;
 - d. Approve report, pay estimates, and change orders for construction projects in progress in the District and/or Master District; and
 - e. Authorize and/or ratify construction contracts and related items.
13. Hear Regional Detention/Drainage Maintenance Report and consider taking any action requested, including:
 - a. Authorizing and/or approving proposals for maintenance of regional detention and drainage facilities.
14. Hear Developer's Report and consider taking any action requested.
15. Hear report from Attorney and consider taking any action requested.

Pursuant to V.T.C.A. Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, gifts and donations, real estate transactions, the deployment, or specific occasions for the implementation, of security personnel or devices and/or economic development negotiations.

EXECUTED this 21st day of September, 2023.

EAST MONTGOMERY COUNTY MUNICIPAL
UTILITY DISTRICT NO. 5

By: 
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Attorneys for the District

(SEAL)

