

AGENDA
EAST MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 5

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors of East Montgomery County Municipal Utility District No. 5 will meet in **special** session, open to the public, at **11:00 a.m., on Thursday, October 19, 2023 at 9 Greenway Plaza, Suite 1000, Houston, Texas 77046**, a designated meeting place outside the boundaries of the District. At this meeting the following items will be considered and acted on:

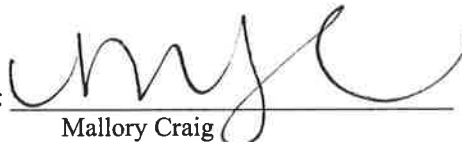
1. Hear from the Public.
2. Review bids and consider awarding sale of East Montgomery County Municipal Utility District No. 5 Unlimited Tax Contract Revenue Bonds, Series 2023 (the "Bonds").
3. Approve and authorize execution of the following in connection with the issuance of the Bonds, including:
 - a. Order Authorizing Issuance of Bonds;
 - b. Order Approving Official Statement;
 - c. General Certificate;
 - d. Signature Identification and No-Litigation Certificate;
 - e. Tax Exemption Certificate;
 - f. Bond Registrar, Paying Agent and Transfer Agency Agreement;
 - g. Letters addressed to Attorney General of Texas and Coats Rose, P.C. regarding dating of the Signature Identification and No-Litigation Certificate and the General Certificate and Letter to Comptroller regarding delivery of Initial Bonds;
 - h. Rule 15c2-12 Certificate;
 - i. IRS Form 8038-G; and
 - j. Take such other actions and execute such other documents and certificates necessary to obtain approval of the Bonds by the Attorney General.
4. Engage Auditor to prepare reimbursement audit in connection with the bond sale.
5. Hear Bookkeeper's Report and take action thereon, including:
 - a. Approve Bookkeeper's Report and payment of bills relating to the Master District and District.
6. Hear report from Attorney and consider taking any action requested.

Pursuant to V.T.C.A. Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, gifts and donations, real estate transactions, the deployment, or specific occasions for the implementation, of security personnel or devices and/or economic development negotiations.

EXECUTED this 12th day of October, 2023.

EAST MONTGOMERY COUNTY MUNICIPAL
UTILITY DISTRICT NO. 5



By: 
Mallory Craig
Coats Rose, P.C.
Attorneys for the District